

Monthly Return of Equity Issuer on Movements in Securities

or the month ended (dd/mm/yyyy):		31/05/2015				
To: Hong Kong Exchanges a	and Clearing	Limited				
Name of Issuer China Hongqiao Group Limited						
Date Submitted	04/06/201	5				
I. Movements in Authorised	Share Capital	l				
1. Ordinary Shares						
(1) Stock code : <u>1378</u>	Descrip	otion: Ordinary	Shares			
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)		
Balance at close of preceding	month	10,000,000,000	0.01	100,000,000		
Increase/(decrease)		N/A		N/A		
Balance at close of the month	1	10,000,000,000	0.01	100,000,000		
(2) Stock code : N/A	Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month					
Increase/(decrease)			-			
Balance at close of the month	1	-				

Stock code: N/A Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of preceding month			
Increase/(decrease)	_	-	
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	ription :No. of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
	No. of other classes		
Stock code : N/A Desc	No. of other classes		

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	6,160,880,000		_	
Increase/ (decrease) during the month	25,701,255			
Balance at close of the month	6,186,581,255			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	mare option	i belieffies of the	Issuel)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Marramant duni	ina tha manth		thereto	as at close of the
(dd/mm/yyyy) and —		Movement duri	ing the month		•	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				1		
_ (/ /)						
shares						
(<i>Note 1</i>)						
2.						
(/ /)						
shares						
(<i>Note 1</i>)						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	NIL	
			(Prefere	nce shares)	NIL	
			·	Other class)	NIL	
Total funds raised duri	na tha montl	n from overeige c		2 11101 214138)		
options (State currency		ii iioiii exercise (Л	NIL		
options (State currency	()			INIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Class of shares issuable (Note 1) Subscription price		•			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Preferen	ary shares) ace shares) ther class)	NIL NIL NIL	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

		amount	Amount at close of preceding	Converted during the	Amount at close of the		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description		outstanding	month	month	month		
1. Convertible Bonds Due	<u>e</u>						
10 April 2017		US\$	150,000,000	19,800,000	130,200,000	25,701,255	168,745,652
Principal Amount:							
US\$150,000,000							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)	Ordina	arv					
issuable (11016-1)		.98(subject to					
Subscription price	adjusti						
EGM approval date (if applicable)	Ca	eneral Manda	ta				
(dd/mm/yyyy))		(19/05/2015)	ie				
2.		(15/ 00/ 2010)					
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date	<u> </u>						
(if applicable)	,						
(dd/mm/yyyy) 3.		(/ /)					
<u> </u>							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price	-						
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	((/ /)					
4.							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	((/ /)		m . 10 . 10 . 11	1	05.701.055	
				Total C. (Ordin	nary shares) ence shares)		
					Other class)		
						· 	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		-
2.		
2		
(/ /)		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

	Oth	ner Movements in	n Issued Share Capital					
		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-		Type of Issue						
				Class of shares issuable (Note 1)				
	1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
	2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
Ē				Class of shares issuable				
				(Note 1)				
	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
	4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

		I	For Main	Boar	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	77	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						· -
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and	d GEM liste	ed issuers
	Type of Issue		sh issu du 1 pi	nares of uer issued i uring the month ursuant hereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-)				
			Class of shares issuable(Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
	reorganisation		EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable(Note 1)		
10.	Other (Over-allotment)	At price :	Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			T . I		
			Total E. (Ordinary shares) (Preference shares) (Other class)	NIL NIL NIL	
_		``		25.70)1,255
To	otal increase / (decrea	ase) in ordinary sh	ares during the month (i.e. Total of A to E): (1)		
			(2)		IIL
To	otal increase / (decrea	ase) in preference	shares during the month (i.e. Total of A to E):	N	IIL

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

NIL

Remarks (if any):
The conversion period for the convertible bonds issued by the Company started from 9 June 2014.
Submitted by: Zhang Yuexia
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty audiorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.